



RADFORD COLLEGE DEVELOPMENT FOUNDATION

THE FOUNDATION SCHOLARSHIP

Round 2 - Financial Statement Form

The Radford College Development Foundation's principal purpose is to support education at Radford College, including supporting students, teachers, staff, parents, alumni and community. In fulfilling these aims the Foundation has initiated a student scholarship to be offered to one student in 2020 commencing in Year 11.

The Foundation Scholarship will be awarded to a student who demonstrates outstanding achievement and whose personal circumstances through financial hardship would not normally allow for enrolment in the College. The student will benefit substantially by attending the College, and will contribute significantly to the life of the College, both inside and outside the classroom.

The Foundation Scholarship covers 100% of the Tuition and Capital Levy fees for two years (Years 11 and 12), and up to 100% of other fees.

The Foundation Scholarship application requires detailed financial information to evaluate and support each application. This form seeks to obtain all necessary financial information to assess a family's financial situation.

The form includes a number of prompts, however, it may not capture all types of financial arrangements and sources of income that may exist. It is your obligation to accurately provide all information that conveys a full and accurate picture of your financial situation, whether or not it is expressly requested in this form.

There is no guarantee that an application will result in the award of scholarship.

Radford has a Privacy Policy which is available on the College website. The information collected from you in this application is collected for the purposes of assessing your application and will be used for that purpose only. Information will be retained on file.

Application Process – Round 2

- a. Completion of this financial statement
- b. Interview of candidate and parents to be arranged.

If you are successful in reaching the next stage, you will be required to provide:

- a) Verification of financial information.
- b) References, which will be verified.

Timeline

Scholarship award determined by April 2019.

The scholarship awardee commences at the College in February 2020.

Any decision to award a scholarship is not subject to candidate appeal.

PERSONAL INFORMATION

Applicant

Name _____ Date of birth _____
Home address _____
Home phone _____ Mobile phone _____
Current school _____ Calendar year of entry to that school _____

Parent/guardian 1

Name _____ Date of birth _____
Relationship to applicant _____

Parent/guardian 2

Name _____ Date of birth _____
Relationship to applicant _____

FINANCIAL INFORMATION

ANNUAL INCOME

Parent/Guardian 1

	2017-2018	2016-2017
	\$	\$
Gross income (<i>before tax</i>)		
Dividend interest		
Net profit/loss from business		
Other taxable income (including cash and offset of expenses)		
Maintenance payments		
Allowances		
Superannuation rollover		
A - TOTAL INCOME		

Parent/Guardian 2

	2017-2018	2016-2017
	\$	\$
Gross income (<i>before tax</i>)		
Dividend interest		
Net profit/loss from business		
Other taxable income (including cash and offset of expenses)		
Maintenance payments		
Allowances		
Superannuation rollover		
A - TOTAL INCOME		

ANNUAL EXPENSES

Parent/Guardian 1

	2017-2018	2016-2017
Your share, not total	\$	\$
Rent/mortgage		
School/study expenses		
Total insurance (life, home, health, motor etc.)		
Motor vehicle expenses (all)		
Phone		
Electricity		
Gas		
Credit card interest		
Holidays		
All other expenses		
B - TOTAL EXPENSES		

Parent/Guardian 2

	2017-2018	2016-2017
Your share, not total	\$	\$
Rent/mortgage		
School/study expenses		
Total insurance (life, home, health, motor etc.)		
Motor vehicle expenses (all)		
Phone		
Electricity		
Gas		
Credit card interest		
Holidays		
All other expenses		
B - TOTAL EXPENSES		

SURPLUS/LOSS

Income **A** minus expenses **B**

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SURPLUS/LOSS

Income **A** minus expenses **B**

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ASSETS

Parent/Guardian 1

		\$
CURRENT ASSETS		
Home		
Year purchased		
Purchase price		
% share		
a. Current value		
b. Outstanding mortgage		
Home Equity (a – b)		\$
Other real estate		
Year purchased		
Purchase price		
% share		
c. Current value		
e. Outstanding mortgage		
Equity (c – d)		\$
TOTAL CURRENT ASSETS		\$

Parent/Guardian 2

		\$
CURRENT ASSETS		
Home		
Year purchased		
Purchase price		
% share		
a. Current value		
b. Outstanding mortgage		
Home Equity (a – b)		\$
Other real estate		
Year purchased		
Purchase price		
% share		
d. Current value		
c. Outstanding mortgage		
Equity (c – d)		\$
TOTAL CURRENT ASSETS		\$

OTHER ASSETS

		\$
Business % ownership		
Farm % ownership		
Net business assets (less liabilities)		\$
Net farm assets (less liabilities)		\$
Bank account/s balance		\$
Other investments/assets - give details below (market value less liabilities)		\$
Motor vehicle market value Make/year		\$
Recreational vehicle/s total		\$
TOTAL OTHER ASSETS		\$
TOTAL ALL ASSETS (Current + other combined)		\$

OTHER ASSETS

		\$
Business % ownership		
Farm % ownership		
Net business assets (less liabilities)		\$
Net farm assets (less liabilities)		\$
Bank account/s balance		\$
Other investments/assets - give details below (market value less liabilities)		\$
Motor vehicle market value Make/year		\$
Recreational vehicle/s total		\$
TOTAL OTHER ASSETS		\$
TOTAL ALL ASSETS (Current + other combined)		\$

Details of other assets:

Details of other assets:

DEBTS

Parent/Guardian 1

CURRENT DEBTS

Bank loans (excluding mortgages)	\$
Other loans (Finance Company, Credit Union etc.)	\$
Credit card	\$
Other debts total - give details below	\$
TOTAL DEBT	\$

Parent/Guardian 2

CURRENT DEBTS

Bank loans (excluding mortgages)	\$
Other loans (Finance Company, Credit Union etc.)	\$
Credit card	\$
Other debts total - give details below	\$
TOTAL DEBT	\$

Parent/Guardian 1: NET WORTH

(total assets minus total debts)

\$

Parent/Guardian 2: NET WORTH

(total assets minus total debts)

\$

Details of other debts:

Details of other debts:

Applicant (student)

INCOME

Source	Annual \$

Applicant (student)

ASSETS

Type	\$

EXPENDITURE

Type	Annual \$
APPLICANT SURPLUS	
<i>(total income minus total expenditure)</i>	

DEBTS

Type	\$
APPLICANT NET WORTH	
<i>(total assets minus total debts)</i>	

Is the applicant or either of their parents/guardians currently entitled to a payment from an insurance policy?
If yes, give details:

Is the applicant or either of their parents/guardians currently entitled to a payment from a family trust?
If yes, give details:

Does the applicant or either parent/guardian receive any money from government grants, Centrelink assistance or family allowances? *If yes, give details:*

Does the applicant or either parent/guardian receive any money from relatives or other sources such as charities or church groups? *If yes, give details:*

Does the applicant or either of the parents/guardians expect a significant change (positive or negative) in income in the next year? *If yes, give details:*

Is there any further information, financial or otherwise, that may be helpful in assessing this application?
If yes, give details:

DECLARATION

I declare that the information provided by me in support of this application is true, correct and complete to the best of my knowledge.

Parent/Guardian 1

(name)

Signature

Date

Parent/Guardian 2

(name)

Signature

Date

Applicant

(name)

Signature

Date