



## RADFORD COLLEGE DEVELOPMENT FOUNDATION

### THE BOORER FOUNDATION SCHOLARSHIP

#### Round 2 - Financial Statement Form

The Radford Foundation is delighted to announce the financial support of the Boorer Foundation to provide a full six-year scholarship to a student commencing Year 7 at Radford College in 2020.

The scholarship will be awarded to a student who demonstrates outstanding achievement and community or sporting involvement, but whose personal circumstances prevent them from enrolling at Radford. The recipient will remain anonymous throughout their six years at Radford. The Foundation Scholarship covers 100% of the Tuition and Capital Levy fees for six (Years 7 - 12), and up to 100% of other College related fees.

The Boorer Foundation Scholarship application requires detailed financial information to evaluate and support each application. This form seeks to obtain all necessary financial information to assess a family's financial situation.

The form includes a number of prompts, however, it may not capture all types of financial arrangements and sources of income that may exist. It is your obligation to accurately provide all information that conveys a full and accurate picture of your financial situation, whether or not it is expressly requested in this form.

There is no guarantee that an application will result in the award of scholarship.

Radford has a Privacy Policy which is available on the College website. The information collected from you in this application is collected for the purposes of assessing your application and will be used for that purpose only. Information will be retained on file.

#### **Application Process – Round 2**

- a. Completion of this financial statement
- b. Interview of candidate and parents to be arranged.

#### **If you are successful in reaching the next stage, you will be required to provide:**

- a) Verification of financial information.
- b) References, which will be verified.

#### **Timeline**

Scholarship award determined by June 2019.

The scholarship awardee commences at the College in February 2020.

*Any decision to award a scholarship is not subject to candidate appeal.*

## PERSONAL INFORMATION

### Applicant

Name \_\_\_\_\_ Date of birth \_\_\_\_\_  
Home address \_\_\_\_\_  
Home phone \_\_\_\_\_ Mobile phone \_\_\_\_\_  
Current school \_\_\_\_\_ Calendar year of entry to that school \_\_\_\_\_

### Parent/guardian 1

Name \_\_\_\_\_ Date of birth \_\_\_\_\_  
Relationship to applicant \_\_\_\_\_

### Parent/guardian 2

Name \_\_\_\_\_ Date of birth \_\_\_\_\_  
Relationship to applicant \_\_\_\_\_

## FINANCIAL INFORMATION

### ANNUAL INCOME

#### Parent/Guardian 1

	2017-2018	2016-2017
	\$	\$
Gross income ( <i>before tax</i> )		
Dividend interest		
Net profit/loss from business		
Other taxable income (including cash and offset of expenses)		
Maintenance payments		
Allowances		
Superannuation rollover		
<b>A - TOTAL INCOME</b>		

#### Parent/Guardian 2

	2017-2018	2016-2017
	\$	\$
Gross income ( <i>before tax</i> )		
Dividend interest		
Net profit/loss from business		
Other taxable income (including cash and offset of expenses)		
Maintenance payments		
Allowances		
Superannuation rollover		
<b>A - TOTAL INCOME</b>		

### ANNUAL EXPENSES

#### Parent/Guardian 1

	2017-2018	2016-2017
Your share, not total	\$	\$
Rent/mortgage		
School/study expenses		
Total insurance (life, home, health, motor etc.)		
Motor vehicle expenses (all)		
Phone		
Electricity		
Gas		
Credit card interest		
Holidays		
All other expenses		
<b>B - TOTAL EXPENSES</b>		

#### Parent/Guardian 2

	2017-2018	2016-2017
Your share, not total	\$	\$
Rent/mortgage		
School/study expenses		
Total insurance (life, home, health, motor etc.)		
Motor vehicle expenses (all)		
Phone		
Electricity		
Gas		
Credit card interest		
Holidays		
All other expenses		
<b>B - TOTAL EXPENSES</b>		

### SURPLUS/LOSS

Income **A** minus expenses **B**

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### SURPLUS/LOSS

Income **A** minus expenses **B**

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## ASSETS

### Parent/Guardian 1

<b>CURRENT ASSETS</b>		\$
<b>Home</b>		
Year purchased		
Purchase price		
% share		
a. Current value		
b. Outstanding mortgage		
<b>Home Equity (a – b)</b>		\$
<b>Other real estate</b>		
Year purchased		
Purchase price		
% share		
c. Current value		
e. Outstanding mortgage		
<b>Equity (c – d)</b>		\$
<b>TOTAL CURRENT ASSETS</b>		\$

<b>OTHER ASSETS</b>		\$
Business % ownership		
Farm % ownership		
<b>Net business assets</b> (less liabilities)		\$
<b>Net farm assets</b> (less liabilities)		\$
Bank account/s balance		\$
Other investments/assets - give details below (market value less liabilities)		\$
Motor vehicle market value Make/year		\$
Recreational vehicle/s total		\$
<b>TOTAL OTHER ASSETS</b>		\$
<b>TOTAL ALL ASSETS</b> (Current + other combined)		\$

Details of other assets:

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### Parent/Guardian 2

<b>CURRENT ASSETS</b>		\$
<b>Home</b>		
Year purchased		
Purchase price		
% share		
a. Current value		
b. Outstanding mortgage		
<b>Home Equity (a – b)</b>		\$
<b>Other real estate</b>		
Year purchased		
Purchase price		
% share		
d. Current value		
c. Outstanding mortgage		
<b>Equity (c – d)</b>		\$
<b>TOTAL CURRENT ASSETS</b>		\$

<b>OTHER ASSETS</b>		\$
Business % ownership		
Farm % ownership		
<b>Net business assets</b> (less liabilities)		\$
<b>Net farm assets</b> (less liabilities)		\$
Bank account/s balance		\$
Other investments/assets - give details below (market value less liabilities)		\$
Motor vehicle market value Make/year		\$
Recreational vehicle/s total		\$
<b>TOTAL OTHER ASSETS</b>		\$
<b>TOTAL ALL ASSETS</b> (Current + other combined)		\$

Details of other assets:

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**DEBTS**

**Parent/Guardian 1**

**CURRENT DEBTS**

Bank loans (excluding mortgages)	\$
Other loans (Finance Company, Credit Union etc.)	\$
Credit card	\$
Other debts total - give details below	\$
<b>TOTAL DEBT</b>	\$

**Parent/Guardian 2**

**CURRENT DEBTS**

Bank loans (excluding mortgages)	\$
Other loans (Finance Company, Credit Union etc.)	\$
Credit card	\$
Other debts total - give details below	\$
<b>TOTAL DEBT</b>	\$

**Parent/Guardian 1: NET WORTH**

*(total assets minus total debts)*

\$
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**Parent/Guardian 2: NET WORTH**

*(total assets minus total debts)*

\$
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<b>Details of other debts:</b>

<b>Details of other debts:</b>

**Applicant (student)**

**INCOME**

Source	Annual \$

**Applicant (student)**

**ASSETS**

Type	\$

**EXPENDITURE**

Type	Annual \$

**DEBTS**

Type	\$

**APPLICANT SURPLUS**

*(total income minus total expenditure)*

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**APPLICANT NET WORTH**

*(total assets minus total debts)*

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Is the applicant or either of their parents/guardians currently entitled to a payment from an insurance policy?  
*If yes, give details:*

Is the applicant or either of their parents/guardians currently entitled to a payment from a family trust?  
*If yes, give details:*

Does the applicant or either parent/guardian receive any money from government grants, Centrelink assistance or family allowances? *If yes, give details:*

Does the applicant or either parent/guardian receive any money from relatives or other sources such as charities or church groups? *If yes, give details:*

Does the applicant or either of the parents/guardians expect a significant change (positive or negative) in income in the next year? *If yes, give details:*

Is there any further information, financial or otherwise, that may be helpful in assessing this application?  
*If yes, give details:*

## DECLARATION

I declare that the information provided by me in support of this application is true, correct and complete to the best of my knowledge.

Parent/Guardian 1

*(name)*

Signature

Date

Parent/Guardian 2

*(name)*

Signature

Date

Applicant

*(name)*

Signature

Date